



YOUR PHILANTHROPIC GIVING GUIDE

The Orange Catholic Foundation provides many options to support parishes, Catholic schools and ministries within Orange County. As you review your giving this year let The Orange Catholic Foundation help you prayerfully consider the tax benefits you could receive coupled with the profound impact you could make in living out your values in the Diocese of Orange.



CONTRIBUTION	PROCESS	TIPS	ESTIMATED TIME	DEADLINE FOR DONORS	<h2>COMPLEX GIFTS</h2> <p>The Orange Catholic Foundation can also receive gifts of Restricted Stock, Closely-held Stock and Real Estate, subject to review and approval by the Orange Catholic Foundation Board of Directors. If you wish to make a gift of this type while providing for your loved ones and maximizing your tax savings, please contact us and our team will be happy to assist you.</p>
Checks/Cash	Send a check made payable to the Orange Catholic Foundation , indicating the purpose on the memo line. Mail checks to: The Orange Catholic Foundation 13280 Chapman Ave, Ste 430 Garden Grove, CA 92840	Giving feels great especially when it's 100% tax deductible and supports values most important to you.	The Orange Catholic Foundation processes your check based on the day it arrives, but please allow a week for processing during the busiest times.	Postmarked by December 31, of the current year.	
Credit Card Contributions	Contribute online with the "donate now" button on our website, OrangeCatholicFoundation.org .	Giving is 100% tax deductible and can be directed to the area most important to you.	Immediate.	Posted to your account by December 31, of the current year.	
Securities (Stocks and Mutual Funds)	Instruct your broker to transfer your securities to the Orange Catholic Foundation. The form to facilitate this can be found at: OrangeCatholicFoundation.org/giving/ways-to-give	Please notify the Orange Catholic Foundation of your intention prior to your transfer in writing. Giving is 100% tax deductible and can be directed to the area most important to you.	Timing depends on the broker processing the transfer.	Received at the Orange Catholic Foundation by December 31, of the current year.	
Retirement Assets (IRA)*	Contact your IRA Plan Administrator to transfer your qualified charitable distribution directly to the Orange Catholic Foundation.	*This is for donors 73 or older on the date of transfer. You have the right to direct your gift to the area most important to you.	Please plan early. It may take 3-4 weeks for your transfer.	Postmarked by December 31, of the current year.	
Donor Advised Funds	Please contact your Charitable Gift Fund administrator or visit their website to request a distribution (grant) to the Orange Catholic Foundation.	You can direct your gift to the area most important to you.	Some charitable gift fund managers have a deadline of the first Monday of December to process a distribution by the end of the calendar year.	Anytime.	

Have you remembered your parish, Catholic school or ministry in your will, trust or estate plan? Ensure your Catholic values live on through generations. Use OCF's Catholic Legacy Guide to intertwine your faith in your estate plan. **Download for FREE here:**



The Orange Catholic Foundation is here in loving service to you and God. Contact us at 714.282.3021 or info@OrangeCatholicFoundation.org.

TAX ID #33-0934571

This information is intended to be general in nature. Please discuss your philanthropic giving with your accountant or other professional advisors.