



ANNUAL

CONFERENCE ON BUSINESS & ETHICS

A FORUM FOR RESPONSIBLE LEADERS

**#1 BREAKFAST IN ORANGE COUNTY
BY THE ORANGE COUNTY BUSINESS JOURNAL**

The Legatus CEO Holy Spirit Forum congratulates our friends Matthew J. Heslin, Dr. Elysabeth Nguyen, the Legatus Orange County Chapter, and the Legatus San Juan Capistrano Chapter.

Bill Campbell
David Doran
Benjamin Du
Michael Flynn
Gary Hunt
S. Michael Joseph

John McMahon
Tim Psomas
Dale Rincon
Rand Sperry
Tim Strader

- Legatus CEO Holy Spirit Forum



2023 THE ORANGE CATHOLIC FOUNDATION PRESENTS CONFERENCE ON BUSINESS & ETHICS PROGRAM

FRIDAY, APRIL 21, 2023 | 7:30 AM TO 11:00 AM

Welcome **Lucy Dunn**
CEO Emeritus
Orange County Business Council

Opening Prayer **Most Reverend Thanh Thai Nguyen**
Auxiliary Bishop of Orange

Presentation of the Flag **St. Catherine's Academy
Color Guard**

Dick Crawford
OCF Board Chair

Opening Remarks **Steve Cameron**
OCF Executive Director

Co-Chairs' Message **Rand Sperry**
CEO of Sperry Equities and Sperry Commercial

Randy Redwitz
Senior Managing Principal at Redwitz, Inc.

Breakfast

Presentation of the Bishop's Award
for Exemplary Business Integrity **Most Reverend Kevin W. Vann, J.C.D., D.D.**
Bishop of Orange

Presentation of Farmers & Merchants Bank
Lifetime Achievement Award **Daniel K. Walker**
Chairman & CEO
Farmers & Merchants Bank

Catholic Schools Testimony & Appeal **Erin C.O. Barisano, Ed. D.**
Superintendent of Schools
Diocese of Orange

Kathleen Hurtt
OCF Vice President of Philanthropy
& Operations

Keynote Speaker **Professor Harry Kraemer**
Kellogg School of Management,
Former CEO of Baxter and Best-Selling Author

Closing Prayer **Most Reverend Thanh Thai Nguyen**
Auxiliary Bishop of Orange

PRESENTING PARTNERS



LEGATUS CEO
HOLY SPIRIT FORUM



2023 BOARD OF DIRECTORS

Our Board of Directors is comprised of talented and committed lay and religious leaders actively engaged in supporting the mission of the Church throughout Orange County. Individually and collectively, their advice and counsel provide the spark for meaningful initiatives that have a long-lasting impact on our community.

Mr. Richard Crawford, Chair of the Board

Ms. Lucy Dunn, Vice-Chair of the Board

Mr. Mark Doyle, Esq., Secretary

Mr. Michael Murphy, Treasurer

Mr. Craig Barto

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Ms. Mary Brunson

Mrs. Chi Le Dam

Mr. John Heffernan

Mr. Matthew Heslin

Mr. Jim Normandin

The Very Reverend Bao Thai

The Most Reverend Kevin W. Vann, J.C.D., D.D. (Ex Officio)

Mr. Steve Cameron (Ex Officio)



Good morning to our Honorees, Partners and Friends,

The Board of Directors and staff of The Orange Catholic Foundation (OCF) wish to extend you a very warm welcome to our 20th Annual Conference on Business & Ethics! Thank you for joining us for this premier event in Orange County where faith-filled influential business, religious and philanthropic leaders can gather in sharing a common goal for ethical best practices in our businesses and daily lives.

We extend our heartfelt thanks to all our event partners, ad sponsors and guests for your support and attendance. Our special thanks to this year's Presenting Partners:

Farmers & Merchants Bank
Heslin Family Foundation
Legatus CEO Holy Spirit Forum

We are blessed this year to recognize our award honorees who exemplify the dedication to Christ in their lives and businesses including:

Matthew J. Heslin
Dr. Elysabeth Nguyen
Legatus Chapters of Orange County and San Juan Capistrano

We are again delighted and honored that Randy Redwitz and Rand Sperry continue as Co-Chairs this year, and we thank the OCF staff, the O'Neill Group, and everyone who help make this annual event a success! We are grateful to you all for your dedication of time, talent and financial support.

This morning you will meet many students of all grade levels from Catholic schools throughout the Diocese of Orange. Each of them, in his and her own way, speaks to the transformative life experience gained from their Catholic education. They remind us that every dollar donated at this Conference has the power to transform the physical, emotional, moral and spiritual lives of young people. Children who attend our Catholic schools receive an excellent education rooted in the Gospel values of Jesus Christ and the Catholic Church. Your generosity ensures that we continue the mission of providing a quality, faith-based education, and the ministry of spreading the Gospel and lifelong values to generations of the future.

Thank you for showing your commitment to enrich the lives of our children through faith-based Catholic education and helping us continue to shape the future of our community and nation. The impact of your support is seen through the successful lives of the many students in our Catholic schools who benefit directly from your investment.

With prayerful thanks,

Steve Cameron
OCF Executive Director

Richard Crawford
OCF Board Chair



**ROMAN CATHOLIC
DIOCESE of ORANGE**

PASTORAL CENTER: **BISHOP'S OFFICE**

13280 CHAPMAN AVENUE, GARDEN GROVE, CA 92840

Dear Brothers and Sisters in Christ,

Welcome to the 20th Anniversary of the Conference on Business & Ethics, hosted by The Orange Catholic Foundation. For two decades, this much-anticipated annual event brings a rare focus onto ethical business practices in Orange County, and the world at large, by recognizing business leaders who have made an honorable difference in their spheres of influence while raising funds to support the Catholic schools in our Diocese. In my visits to the schools over the years and even recently, I have experienced firsthand how the work and dedication of the Orange Catholic Foundation is appreciated so much.

Today, we honor two individuals who demonstrate ethical practices in all aspects of their lives with the Bishop's Award for Exemplary Business Integrity. I am grateful to Matthew J. Heslin and Dr. Elysabeth Nguyen for their shining example as beacons of God's light in our society. We also recognize the Legatus Chapters of Orange County and San Juan Capistrano for their significant contributions in the Diocese of Orange with the Farmers & Merchants Bank Lifetime Achievement Award. These business executives truly serve as ambassadors of Christ as they boldly live their Catholic faith personally and professionally. Farmers & Merchants Bank and their personnel and staff are a blessing for us all, personally and professionally.

I am blessed that more than ten years have passed since I was appointed the Bishop of Orange by our Holy Father, the late Pope Emeritus Benedict XVI. The reflection that immediately comes to mind is one of gratitude. In those years, I have been humbled by the faith and generosity of those in the business community who are building God's kingdom here in our Diocese, especially through Catholic schools. I have witnessed this personally many times.

The ministry of Catholic education is close to my heart as it is a life-changing gift for a child, their family and our Church, and has been a major formative reality in my life. As Pope Saint John Paul II put it, "Catholic education is above all a question of communicating Christ, of helping to form Christ in the lives of others." As a community of faith, we are called to share the love, passion and word of Jesus with our family, friends, and community. For generations, our Catholic schools are answering this call and forming strong leaders to transform the world. As local Church in communion with the Universal Church, we are committed to our Catholic schools and are working strategically with you as faithful stewards of the Gospel, to make Catholic education accessible for every child and family striving to make this dream a reality.

On behalf of our diocesan schools, school children and their families, I thank you for your continued generosity and prayers. As Jesus' disciples, we recognize God as the origin of life, giver of freedom and source of all things. We respond to His gifts gratefully, cultivate them responsibly, share them lovingly, and return them with increase to the Lord. May God bless you and your loved ones, and all you do in His name! I look forward to being together with all of you soon. My best wishes and prayers for a blessed season of the Resurrection of the Lord.

Sincerely in Christ,

Most Reverend Kevin W. Vann, J.C.D., D.D.

Bishop of Orange



DIOCESE OF ORANGE

DEPARTMENT OF CATHOLIC SCHOOLS

13280 CHAPMAN AVENUE, GARDEN GROVE, CA

On behalf of the Department of Catholic Schools in the Diocese of Orange, it is my pleasure to welcome you to the 2023 Conference on Business & Ethics. Sponsored by the Orange Catholic Foundation, this conference plays a vital role in raising funds to support tuition assistance for students in the Diocese of Orange. Additionally, it is an important forum where a faith-based community of influential business, academic, and philanthropic leaders gather in solidarity to share their commitment to ethical best practices in their daily lives.

I would like to express my heartfelt congratulations to this year's honorees. Mr. Matt Heslin and Dr. Elysabeth Nguyen are both worthy recipients of the Bishop's Award for Exemplary Business Integrity for their faith-filled leadership in their communities. I also congratulate Legatus Orange County Chapter and Legatus San Juan Capistrano Chapter for receiving the Farmers & Merchants Bank Lifetime Achievement Award. Their commitment to study, live, and spread the Catholic faith in their professional and personal lives has had a meaningful impact on our diocese. Thank you to all our honorees for your commitment to mission and justice.

Thank you for your support of our schools and your presence at this conference. All children should have the opportunity to experience the life-changing impact of Catholic education. With your support, this aspiration can become a reality in our diocese. I ask that you prayerfully and generously support the needs of our children so that together, we may transform the world.

In mission,

Erin C.O. Barisano, Ed. D.

Superintendent of Schools

Diocese of Orange

BISHOP'S AWARD FOR EXEMPLARY BUSINESS INTEGRITY

Integral to the Conference on Business & Ethics, two leaders from the business community are honored with the Bishop's Award for Exemplary Business Integrity. Qualifications for this honor include: being a successfully recognized businessperson in the community; current/retired CEO or being an owner or high-ranking executive in a company with a large number of employees; a dedication to ethical business practices; demonstrating a positive example of ethical practice in all aspects of his or her life; having a well-established record of exhibiting ethical leadership qualities, which includes having a history of treating employees fairly; and being a practicing Catholic.

2022	Al Baldwin Baldwin & Sons Roger Kirwan Woodside Credit	2012	Frank Kavanaugh Fort Ashford Holdings, LLC Randy Redwitz Robert R. Redwitz & Co.
2021	Benjamin Du Flojet Corporation Timothy Psomas PSOMAS	2011	Dr. Jacqueline Dupont Dupont Residential Care John O'Connor Shamrock Supply Company
2019	Tanya Domier Advantage Solutions Joe Perricone Perricone Juices	2010	Dr. Huan Le Westminster Medical Center Isabelle Villaseñor Dejon Enterprises
2018	Timothy Buckley Vintage Design, Inc. Timothy Strader Starpointe Ventures	2009	Timothy Busch The Busch Firm Theresa Morrison Cagney Enterprises
2017	Christopher Furman Ventura Foods Annette Walker Providence St. Joseph Health	2008	S. Mike Joseph Dacor Deborah Proctor St. Joseph Health
2016	Marie Gray St. John Knits and Grayse Rand Sperry Sperry Equities	2007	Terrance Barry The Barry Company Pat Ortiz Ortiz Enterprises
2015	S. Paul Musco † Gemini Industries Richard M. Heim Clark Construction	2006	Ken Tait Tait and Associates
2014	Lucy Dunn Orange County Business Council Timothy LeVecke LeVecke Corporation	2005	Art Birtcher Birtcher Anderson Gabriel Ferrucci Ferrucci Properties LLC
2013	Rick Muth ORCO Block Rob Neal Hager Pacific Properties	2004	Frank Quevedo Southern California Edison Thomas Tracy † Tracy Industries
		2003	Carl Karcher † Carl's Jr. Peter Muth † ORCO Block

† deceased

FARMERS & MERCHANTS BANK LIFETIME ACHIEVEMENT AWARD

Farmers & Merchants Bank has graciously partnered with the Orange Catholic Foundation and supported the Conference on Business & Ethics as a Presenting Sponsor of the event and the Lifetime Achievement Award since 2012. The recipient of the award is an individual, couple, or organization who has made a significant contribution to the community within the Diocese of Orange. Several previous honorees have positively affected communities beyond the scope of our diocese.

2022	The Gonzalez Family (Northgate Market)	2016	Father Robert J. Spitzer
2021	The LeVecke Family Foundation	2015	Sisters of St. Joseph of Orange
2019	The Segerstrom Family	2014	Bishop Emeritus Tod D. Brown
2018	Coach Bruce Rollinson	2013	Reverend Robert and Arvella Schuller †
2017	Vin Scully †	2012	Bruno Serato



EMCEE:

LUCY DUNN

CEO EMERITUS, ORANGE COUNTY BUSINESS COUNCIL

As CEO Emeritus, Orange County Business Council, Lucy Dunn led for 16 years a dynamic organization of business, academia and government, to ensure the region's economic prosperity and high quality of life. In retirement, she now serves as ex-officio "Business Representative" to the Regional Council of the Southern California

Association of Governments, representing over 18.5 million people and mandated by the federal government to research and plan transportation, housing, air quality, and more.

Before joining OCBC, she was the first woman president of the Building Industry Association of Southern California in its 80-year history. She served as Director of the California Department of Housing and Community Development under Governor Schwarzenegger, who also appointed her to the California Transportation Commission in 2008. Governor Jerry Brown reappointed her two more terms.

Dunn was honored with the Bishop's Award for Exemplary Leadership. She serves as director or advisor for numerous non-profit boards including Homeful Foundation, Pacific Symphony, OC Human Relations, Jamboree Housing. She serves as vice-chair of the board of the Orange Catholic Foundation.

OC Register named her as one of "Orange County's 100 Most Influential." Endangered Habitats League honored her for protecting habitat and cultural resources, while providing for mobility needs. Orange County Business Journal named her one of OC's 500 most influential.

In addition, she cantors at St. Elizabeth Ann Seton Catholic Church, sings with Meistersingers and Meritage chamber ensembles, and is the proud mother of two sons with accomplished daughters-in-law, and three grandchildren residing in the Bay Area.



BISHOP'S AWARD FOR EXEMPLARY BUSINESS INTEGRITY HONOREE

MATTHEW J. HESLIN

Founder and CEO of Heslin Holdings, Inc., Green Sands Capital and Oak Coast Properties and Chairman of the Heslin Family Foundation

Matt is the Founder and Chief Executive Officer of Green Sands Capital, LLC. In addition, he is also the founder and Chief Executive Officer of Heslin Holdings and co-founder and managing partner of Oak Coast Properties.

He has led his various entities in acquisition, development and disposition of over \$3 billion in real estate. Prior to that, Matt served as an Officer and Corporate Vice President of Real Estate Development and Asset Management for Smart & Final.

Matt is the Founder and Chairman of the Board for Heslin Family Foundation and is heavily involved with many non-profit organizations, including Communities in Schools of Miami, Inc., Food for the Poor and Christian Foundation for Children and Aging and a major contributor to St. Jude Hospital. Matt earned his B.A. from San Diego University.

Matt is married to Coral and they have been married for 27 years. They have 3 children Brittany (24), Mattison (22) and Reagan (17). Matt is a parishioner at St. Kilian Church where he is part of the Greeters Ministry and on the Finance Ministry. A believer that our faith is to be lived, he also serves on the Real Estate Council for the Diocese of Orange.



BISHOP'S AWARD FOR EXEMPLARY BUSINESS INTEGRITY HONOREE

DR. ELYSABETH NGUYEN

CEO of StrataMedi, StrataHealth, Strata USA and OLLV Foundation

Dr. Elysabeth Nguyen is the CEO and founder of several companies in renewal energy, compostable and medical devices and, most recently, the OLLV Foundation (named after the Our Lady of La Vang Shrine on the Christ Cathedral campus).

She is an inventor focused on business development and structuring operations. She is an executive versed in international trade and channel development. Elysabeth is a multi-lingual, cross-cultural savvy go-getter who gets the job done. A fast-paced negotiator with a broad background in the core sciences, business, and international banking, she has a strong expertise in getting start-up and new tech companies to enter markets, organize resources and plan execution. Elysabeth has a doctorate in the sciences, and an MBA and postdocs from reputable institutions, such as UCLA, Northwestern and Pepperdine Graziadio.

A family and community advocate, Elysabeth gives back and inspires others to do the same, serving as head of fundraising and construction for the Our Lady of La Vang Shrine at Christ Cathedral and Board member of Women In Leadership UC Santa Barbara, St. Joseph Healthcare Foundation, and of the new OLLV Foundation, to name a few. She is also the creator and founder of La Vang Wines, a nonprofit endeavor to truly give a free product in lieu of donations. La Vang wine bottles supported many diocesan and school events, and parishes through its in-kind donations. For every bottle sold directly, 100% of the gross proceeds go to the La Vang Shrine on the Christ Cathedral campus. A proponent of Catholic schools, her only daughter attends Christ Cathedral Academy.

LEGATUS - In 1987 a new organization for Catholic CEOs and their spouses was formed in Ann Arbor, Michigan by Tom Monaghan of Domino's Pizza fame. Tom brought his vision of a lay Catholic organization of professional heads of companies to Pope John Paul II. The now canonized Holy Father blessed the idea and Legatus, meaning Ambassador (for Christ in the marketplace), was established.



FARMERS & MERCHANTS BANK
LIFETIME ACHIEVEMENT AWARD HONOREE

LEGATUS ORANGE COUNTY CHAPTER

Tim and Susan Strader realized the benefit of a peer group focused on learning and living the faith more fully in their personal, professional and business lives and in October 1989 they founded the third chapter in the nation, Legatus Orange County. They invited their pastor, Monsignor Bill McLaughlin, to be the first chaplain and worked with a dedicated group including Roger and Gail Kirwan, Ken and Barbara Strottman, Carl and Margaret Karcher and others to build the chapter. They became the first board and took on the responsibilities of planning the programs and recruiting qualifying new members. Influential business leaders joined from parishes all over the Diocese of Orange and the chapter was chartered as the first one in the west. Excellent programs, interesting venues and lively fellowship kept members coming back year after year. Thirty years ago several members with forum experiences in the Young Presidents Organization, Tim and Alanna Psomas, Bill and Mary Campbell and Ken and Barbara Strottman, proposed adding another dimension known as forums. They still exist today and greatly enhance chapter membership and personal growth. The second chaplain, who recently retired after almost two decades of dedicated service, was Monsignor Lawrence Baird.

The growth of the Orange County Chapter was faced with finding few quality venues for Mass, dinner and speakers and that necessitated forming a second chapter in the diocese, the Orange Coast Chapter, which was founded in 1996 and chartered on October 14, 1999. It grew into a vibrant chapter with 41 members. The vision of the founding members was to launch a chapter focused on the importance of each individual member, couple or single, and intentionally created a culture of spiritual engagement and community building.

During the pandemic year of 2020 plans were made to merge the Orange County Chapter and the Orange Coast Chapter, restoring the two groups to one chapter. Under the leadership of Presidents Gary Crisp (Orange Coast Chapter) and Dale Rincon

(Continued on next page)

(Orange County Chapter), the merger was unanimously approved by both boards and Father Patrick Moses as the chaplain to the merged groups. In January 2021 President Tom VanDorpe introduced a new board of 10 members representing both chapters, moving Orange County and Orange Coast forward together to bring strong Catholic leadership to the Diocese of Orange and personal growth to all the members.



FARMERS & MERCHANTS BANK
LIFETIME ACHIEVEMENT AWARD HONOREE

LEGATUS SAN JUAN CAPISTRANO CHAPTER

The first San Juan Capistrano Chapter meeting was held in September 2007 at JSerra Catholic High School. The chapter chartered one year later on September 18, 2008. The chartering ceremony took place in Laguna Hills in a private chapel at the residence of Legatus members and chapter founders Tim and Steph Busch. Bishop Tod Brown was the celebrant and homilist, and chaplain Monsignor Art Holquin concelebrated. The founding officers included president Jeff Cadieux, membership chair Frank Kavanaugh, program chair Bill Pfost, treasurer Dave Ritchie and secretary Pam Patterson.

The San Juan Capistrano Chapter has a vibrant and youthful membership. During the early years of the chapter, meetings were held at members' homes. Today the chapter meets at The Inn at Mission San Juan Capistrano. The chapter will often celebrate Mass in the Mission Chapel where St. Junipero Serra offered Mass himself. Its beloved chaplain is Father Scott Borgman who guides the group with love and true dedication to the chapter and the members.

The San Juan Capistrano Chapter has received many awards at Legatus National Summits for growth in membership, excellence in programs and outstanding officers. In 2023 the chapter will be hosting another great year of programs with speakers Lila Rose, Father Mark Mary, Father Mike Schmitz and more. The San Juan Capistrano Chapter looks forward to continuing to deepen the faith of its members and positively impact all people in the Diocese of Orange.



KEYNOTE
SPEAKER
**PROFESSOR
HARRY M.
KRAEMER**

Harry M. Jansen Kraemer, Jr. is an executive partner with Madison Dearborn Partners, a private equity firm based in Chicago, Illinois and a Clinical Professor of Leadership at Northwestern University’s Kellogg School of Management. He was named the 2008 Kellogg School Professor of the Year.

He is the former chairman and chief executive officer of Baxter International Inc. (\$11 billion company). He became Baxter’s chief executive officer in January 1999, and assumed the additional responsibility of chairman of Baxter’s board of directors in January 2000.

HARRY IS THE AUTHOR OF THREE BEST-SELLING LEADERSHIP BOOKS:

- *From Values to Action: The Four Principles of Values-Based Leadership*
- *Becoming the Best: Build a World-Class Organization Through Values-Based Leadership*
- *Your 168: Finding Purpose and Satisfaction in a Values-Based Life.*



Proceeds from CBE support
The Orange Catholic Foundation, Orange Catholic Schools Fund
and School Tuition Assistance Endowment.

**2022-2023 CATHOLIC SCHOOL
ASSISTANCE RECIPIENTS**

Blessed Sacrament	St. Catherine’s Academy	St. Joseph, Placentia
Christ Cathedral Academy	St. Cecilia	St. Joseph, Santa Ana
La Purisima	St. Columban	St. Juliana Falconieri
Mission Basilica	St. Francis of Assisi	St. Justin Martyr
St. Angela Merici	St. Hedwig	St. Norbert
St. Anne, Santa Ana	St. Irenaeus	St. Pius V
St. Barbara	St. Joachim	Sts. Simon & Jude
St. Bonaventure	St. John the Baptist	



Thank you for your generosity!

OC CATHOLIC SCHOOL ENDOWMENTS

Endowments are a hallmark of financial sustainability. They create a lasting legacy and impact the lives of future generations by permanently investing funds that PERPETUALLY pay out annual support, primarily for need-based scholarships. Regardless of economic downturns, they provide crucial support for our schools indefinitely. Our goal is to have a well-established endowment for every school. However, every school listed below could benefit from added resources. We hope you will consider adding these endowments to your giving priorities.

BISHOP KEVIN W. VANN MARIAN ALLIANCE ENDOWMENT FUND

The Marian Alliance is a consortium of our most economically challenged schools in low income, inner cities of Orange County.

BARBARA BENUN HIGH SCHOOL TUITION ASSISTANCE FUND

Supports tuition assistance for high school student(s) in need who are attending a diocesan high school in the Diocese of Orange

CATHOLIC SCHOOL LEADERSHIP FUND OF ORANGE COUNTY

provides annual scholarships for aspiring Catholic school teachers and administrators who are employed by one of the Diocese of Orange Catholic Schools and are enrolled in the University of Notre Dame's Alliance for Catholic Education

HAGAN FAMILY SCHOLARSHIP ENDOWMENT FUND

provides need-based tuition assistance for students of Catholic elementary schools of the Diocese of Orange

THOMAS & KRISTY MCFARLAND FAMILY ENDOWMENT FUND

supports the Catholic schools of the Diocese of Orange

SCHOOL TUITION ASSISTANCE FUND

supports tuition assistance grants to schools with emphasis on our Catholic elementary schools that serve low-income families in the Diocese of Orange

ST. ELIZABETH ANN SETON SCHOLARSHIP FUND

provides scholarships for Catholic school students in Santa Ana who need funds to continue to receive a Catholic education in high school

ST. MARTIN DE PORRES – EMIL VENA ACADEMIC FUND

provides academic support for underprivileged families

BLESSED SACRAMENT SCHOOL ENDOWMENT FUND

CHRIST CATHEDRAL ACADEMY ENDOWMENT FUND

HOLY FAMILY CATHOLIC SCHOOL ENDOWMENT FUND

- Aregger Family Tuition Assistance Endowment for Holy Family Catholic School

LA PURISIMA SCHOOL ENDOWMENT FUND

- La Purisima School Legacy Endowment Fund
- La Purisima School's Tanya Mayer Memorial Endowment Fund

MATER DEI MONARCH LEGACY ENDOWMENT FUND

- Mater Dei Monarch Legacy Fund – Alumni Legacy Fund
- Mater Dei Monarch Legacy Fund – Cisneros Family Endowment Fund
- Mater Dei Monarch Legacy Fund – Saavedra Endowment Fund
- Mater Dei Monarch Legacy Fund – Helen Steves Honorary Endowment Fund
- Mater Dei Monarch Legacy Fund – Packard Family Fund
- Mater Dei Monarch Legacy Fund – Dave & Sandy Huarte Family Fund
- James & Dorothy Chapman Memorial Fund
- Michael Motherway '86 Financial Aid Fund



OUR LADY OF FATIMA ACADEMY ENDOWMENT FUND

- Our Lady of Fatima Academy Lauren Bernardo Memorial Scholarship Endowment Fund
- Our Lady of Fatima Academy Lauren Donovan Endowment Fund
- Our Lady of Fatima Academy Tuition Assistance Endowment Fund

OUR LADY QUEEN OF ANGELS SCHOOL ENDOWMENT FUND

ROSARY ACADEMY SALERNO FAMILY SCHOLARSHIP ENDOWMENT FUND

ST. ANGELA MERICI PARISH SCHOOL ENDOWMENT FUND

ST. ANNE SCHOOL (SANTA ANA) ENDOWMENT FUND

ST. BARBARA SCHOOL ENDOWMENT FUND

ST. BONAVENTURE CATHOLIC EDUCATION ENDOWMENT FUND

ST. CECILIA SCHOOL ENDOWMENT FUND

ST. COLUMBAN SCHOOL ENDOWMENT FUND

ST. EDWARD THE CONFESSOR PARISH SCHOOL ENDOWMENT FUND

ST. FRANCIS OF ASSISI SCHOOL ENDOWMENT FUND

ST. HEDWIG CATHOLIC SCHOOL ENDOWMENT FUND

ST. IRENAEUS PARISH SCHOOL ENDOWMENT FUND

- St. Irenaeus School Booker Endowment Fund
- St. Irenaeus School Evelyn Hughes Tuition Assistance Endowment Fund

ST. JOACHIM SCHOOL ENDOWMENT FUND

ST. JOSEPH SCHOOL (PLACENTIA) ENDOWMENT FUND

ST. JOSEPH SCHOOL (SANTA ANA) ENDOWMENT FUND

ST. JULIANA FALCONIERI SCHOOL ENDOWMENT FUND

- Joseph Fiorentino Scholarship Fund
- Stapleton Family Scholarship Fund

ST. JUNIPERO SERRA CATHOLIC SCHOOL ENDOWMENT FUND

FRED V. DUDA SCHOLARSHIP FUND FOR ST. JUSTIN MARTYR SCHOOL

ST. NORBERT PARISH SCHOOL ENDOWMENT FUND

ST. PIUS V CATHOLIC SCHOOL ENDOWMENT FUND

STS. SIMON & JUDE CHURCH CATHOLIC SCHOOL ENDOWMENT FUND

SANTA MARGARITA CATHOLIC HIGH SCHOOL ENDOWMENT FUND

- SMCHS – Christopher Cvengros '98 Memorial Scholarship
- SMCHS – Sarah DeMille '05 Memorial Scholarship
- SMCHS – Richard Hunsaker Scholarship
- SMCHS – Jack Meehan '04 Memorial Football Scholarship
- SMCHS – Ryan David Zalta '92 Memorial Scholarship



If you see an endowment that you would like to support, or for information on how to create your own endowment, please contact Kathleen Hurtt, Vice President of Philanthropy & Operations, at 714.282.3026 or KHurtt@OrangeCatholicFoundation.org.



OC CATHOLIC SCHOOLS

DIOCESE OF ORANGE



Now Enrolling for the 2023-24 School Year!!

OC CATHOLIC SCHOOLS - A CLEAR ADVANTAGE

- COMMUNITY OF FAITH & VALUES
- INDIVIDUALIZED ATTENTION
- SMALL SCHOOLS & CLASS SIZES
- ACADEMIC EXCELLENCE
- PROGRAMS FOR ALL LEARNERS
- ATHLETICS, ARTS & STEAM
- PARENTS ARE PARTNERS EDUCATING THE WHOLE CHILD
- FINANCIAL ASSISTANCE



ELEMENTARY SCHOOLS

- ANAHEIM**
St. Catherine's Academy (714) 772-1363
St. Justin Martyr School (714) 772-4902
- BREA**
St. Angela Merici School (714) 529-6372
- BUENA PARK**
St. Pius V School (714) 522-5313
- COSTA MESA**
St. Joachim School (949) 574-7411
St. John the Baptist School (714) 557-5060
- FULLERTON**
St. Juliana Falconieri School (714) 871-2829
- GARDEN GROVE**
Christ Cathedral Academy (714) 663-2330
St. Columban School (714) 534-3947
- HUNTINGTON BEACH**
St. Bonaventure School (714) 846-2472
St. Simon & Jude School (714) 962-4451
- LAGUNA NIGUEL**
St. Anne School (949) 276-6700
- LOS ALAMITOS**
St. Hedwig School (562) 296-9060
St. John the Baptist School (714) 557-5060
- NEWPORT BEACH**
Our Lady Queen of Angels (949) 644-1166
- ORANGE**
Holy Family School (714) 538-6012
La Purissima School (714) 633-5411
St. Norbert School (714) 637-6822
- PLACENTIA**
St. Joseph School (714) 528-1794
- RANCHO SANTA MARGARITA**
St. Junipero Serra Catholic (949) 888-1990
- SAN CLEMENTE**
Our Lady of Fatima Academy (949) 492-7320
- SAN JUAN CAPISTRANO**
Mission Basilica School (949) 234-1385
- SANTA ANA**
St. Anne Parish School (714) 542-9328
St. Barbara School (714) 775-9477
St. Joseph School (714) 542-2704
- TUSTIN**
St. Cecilia School (714) 544-1533
St. Jeanne de Lestonnac (714) 542-4271

- WESTMINSTER**
Blessed Sacrament School (714) 893-7701
- YORBA LINDA**
St. Francis of Assisi School (714) 695-3700

HIGH SCHOOLS

- ANAHEIM**
Servite High School (714) 774-7575
- FULLERTON**
Rosary Academy (714) 879-6302
- RANCHO SANTA MARGARITA**
Santa Margarita Catholic High School (949) 888-1990
- SAN JUAN CAPISTRANO**
JSerra Catholic High School (949) 493-9307
- SANTA ANA**
Mater Dei High School (714) 754-7711



OC CATHOLIC SCHOOLS

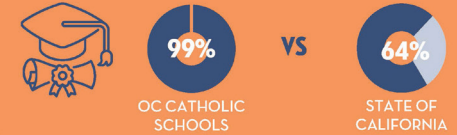
As a ministry of the Diocese of Orange, in partnership with our parents and parish families, our schools are committed to making disciples of Christ. Through Catholic faith formation, academic excellence, and service to others, our students transform the world.

BY THE NUMBERS - ORANGE COUNTY

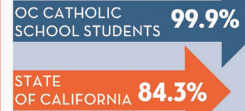


15 PRE-SCHOOLS
31 CATHOLIC ELEMENTARY SCHOOLS
5 HIGH SCHOOLS

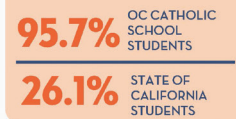
COLLEGE ENROLLMENT



GRADUATION RATES



4 YEAR COLLEGE ACCEPTANCE 2020 - 2021



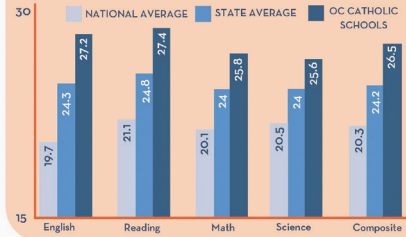
TEST PERFORMANCE (TK-8) 2020 & 2021 STAR TEST

73.6% AT OR ABOVE BENCHMARK

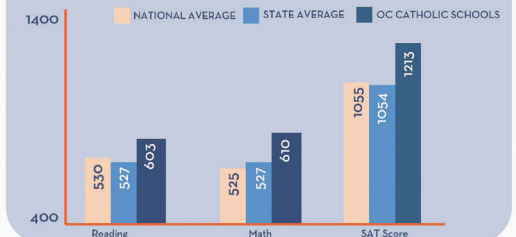
\$329,897,130
IN SCHOLARSHIPS OFFERED TO OC CATHOLIC HIGH SCHOOL CLASS OF 2020 & 2021 GRADUATES

NATIONAL MERIT SCHOLARSHIP (2020-2021)
52 FINALISTS **248** COMMENDED

2020/2021 ACT MEDIAN SCORES



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First, we believe spiritual strength and a strong faith in our Lord is the key to all healing and abundant blessings. To that end we love funding missionaries and seminarians preaching God's word. We fund activities, events and trips intended to share God's word.

Second, we love serving the poorest people on the planet. We fund organizations that build fully integrated solutions including housing, medical centers, schools and sustainable economies, typically in South America but we are not confined to that region.

Third, we have a big heart for those people who have been diagnosed with a terminal disease and have a dream they would like to see come true before leaving this earth. Through our Dreamweaver Project, we make dreams a reality.

Finally, we are passionate about helping people diagnosed with Parkinson's disease. Our founder, Matthew Heslin, lives with this ravaging disease and wants to help those who don't have the resources to get quality care.

- Heslin Family Foundation



We are proud to offer our sincerest congratulations to the 2023 Honorees: Matthew J. Heslin, Dr. Elysabeth Nguyen, the Legatus Orange County Chapter, and the Legatus San Juan Capistrano Chapter. Each of you are superb, faith filled leaders.

- Tim & Jennifer Buckley, 3B Capital



WE ARE HAPPY TO CONGRATULATE THE 2023 HONOREES

Matthew J. Heslin | Dr. Elysabeth Nguyen

Legatus Orange County Chapter

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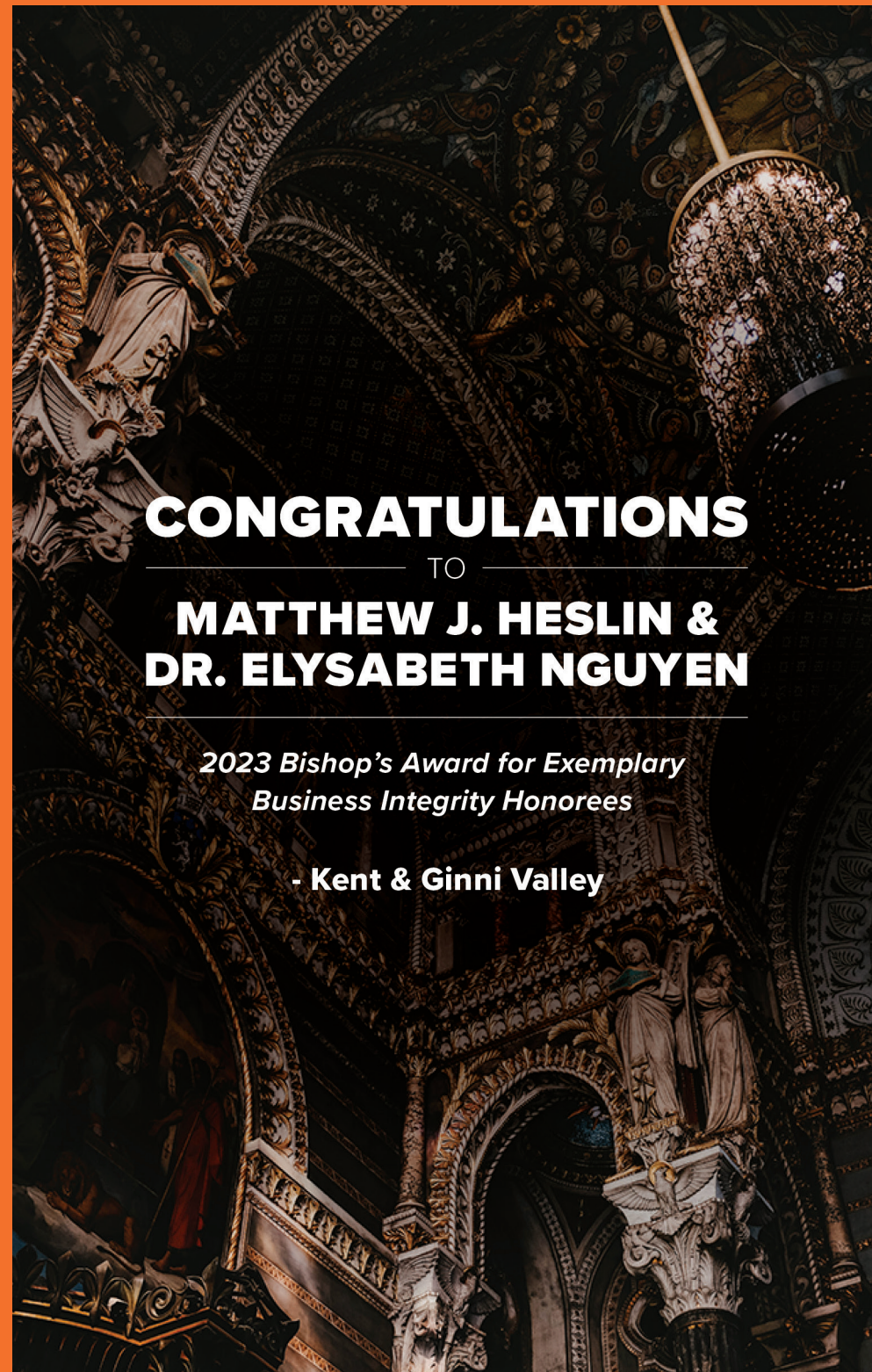


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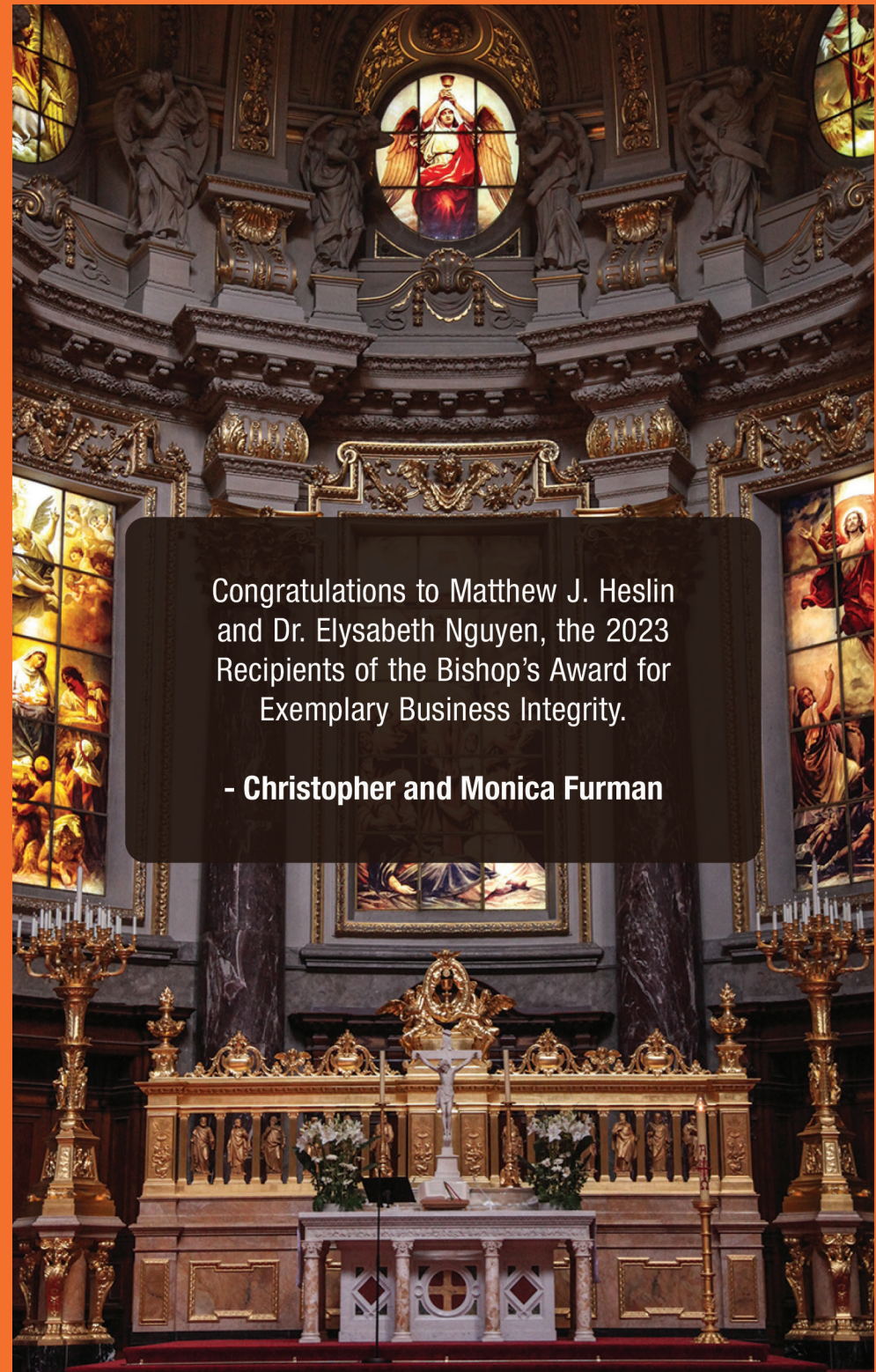
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Matt Heslin



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Estate planning seminars are held at parishes throughout Orange County. Below are a few upcoming seminars:

UPCOMING SEMINARS SCHEDULE

Monday, April 24 | 9:30 a.m.
St. Anthony Claret Church
1450 E. La Palma Avenue, Anaheim

Thursday, April 27 | 10:00 a.m.
Mission Basilica San Juan Capistrano
31520 Camino Capistrano, San Juan Capistrano

Monday, May 22 | 10:00 a.m.
Our Lady of the Pillar Church
1622 W. 6th Street, Santa Ana

Monday, June 5 | 6:30 p.m.
St. Cecilia Church
1301 S.E. Sycamore Street, Tustin

Wednesday, June 14 | 7:30 p.m.
La Purisima Church
11712 Hewes Street, Orange



*The full list of seminars is available at
OrangeCatholicFoundation.org/events.*



Susan & Tim Strader

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We are honored to join with hundreds of Legatus members, from 1989 to the present, in receiving the Farmers & Merchants Lifetime Achievement Award. In the 20 years of this conference twenty-five outstanding chapter members, men and women, have received individual honors as well.

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In Appreciation and with Congratulations to All!

Congratulations to Matthew J. Heslin and Dr. Elysabeth Nguyen, the 2023 Recipients of the Bishop's Award for Exemplary Business Integrity.

- Karen Mauro



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Congratulations to Matthew J. Heslin
 and Dr. Elysabeth Nguyen, the 2023
 Recipients of the Bishop's Award for
 Exemplary Business Integrity.

- Chi and Thomas Le Dam

Thank You!

Matthew Heslin • Dr. Elysabeth Nguyen
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Congratulations to Matthew J. Heslin and Dr. Elysabeth Nguyen!

2023 Bishop's Award for Exemplary Business Integrity Honorees

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We are happy to congratulate the 2023 honorees:

Matthew J. Heslin, Dr. Elysabeth Nguyen, the Legatus Orange County Chapter, and the Legatus San Juan Capistrano Chapter.

- Tom & Lisa VanDorpe



A SPECIAL THANK YOU TO ALL INVOLVED IN MAKING THIS YEAR'S CONFERENCE A SUCCESS.

"Many hands make light work."
- John Heywood

Co-chairs Rand Sperry and Randy Redwitz for their dedication and leadership. And, Kevin Tiber, a valuable addition to the event committee

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The Christ Cathedral docents for their help with registration

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Students at St. Anne School in Santa Ana, St. Joseph School in Santa Ana and St. Justin Martyr School for the photos and hand-drawn cards

The O'Connell family and staff at JW Marriott for their hospitality and professionalism

Angela Chargualaf and Susan Strader for coordinating with Legatus chapters

Bishop Vann, Bishop Thanh, Bishop Freyer, Fr. Angelos and the entire Diocese of Orange leadership team

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