

YEAR-END GIVING GUIDE

The Orange Catholic Foundation provides many options to support the parishes, schools and ministries within Orange County. As you review your year-end giving, please consider a gift to support your area of interest through The Orange Catholic Foundation.



CONTRIBUTION	PROCESS	TIPS	ESTIMATED TIME	DEADLINE FOR DONORS
Checks/Cash	Send a check made payable to The Orange Catholic Foundation, indicating the purpose on the memo line. Mail checks to: The Orange Catholic Foundation 13280 Chapman Avenue, Suite 430 Garden Grove, CA 92840	You can direct your gift to your area of interest.	The Orange Catholic Foundation processes your check based on the day it arrives, but please allow a week for processing during the busiest times.	Postmarked by December 31, of the current year.
Credit Card Contributions	Contribute online with the "donate now" button on our website, OrangeCatholicFoundation.org .	You can direct your gift to your area of interest.	Immediate.	Posted to your account by December 31, of the current year.
Securities, (Stocks and Mutual Funds)	Instruct your broker to transfer your securities to The Orange Catholic Foundation. The form to facilitate this can be found at: OrangeCatholicFoundation.org/giving/ways-to-give	Please notify The Orange Catholic Foundation of your intention prior to your transfer in writing. You can direct your gift to your area of interest.	Timing depends on the broker processing the transfer.	Received at the Orange Catholic Foundation by December 31, of the current year.
Retirement Assets (IRA)*	Contact your IRA Plan Administrator to transfer your qualified charitable distribution directly to The Orange Catholic Foundation.	*This is for donors 70 1/2 or older on the date of transfer. You can direct your gift to your area of interest.	Please plan early. It may take 3-4 weeks for your transfer.	Postmarked by December 31, of the current year.
Donor Advised Funds	Please contact your Charitable Gift Fund administrator or visit their website to request a distribution (grant) to The Orange Catholic Foundation.	You can direct your gift to your area of interest.	Some charitable gift fund managers have a deadline of the first Monday of December to process a distribution by the end of the calendar year.	Anytime.

COMPLEX GIFTS

The Orange Catholic Foundation can also receive gifts of Restricted Stock, Closely-held Stock and Real Estate, subject to review and approval by The Orange Catholic Foundation Board of Directors. Timing and processing steps vary. If you wish to make a gift of this type, please contact us at 714.282.3021, and our team will be happy to assist you. If you are considering a complex asset gift before the end of the year, please call us today, so that we can assist you in completing your gift.



Have you remembered The Orange Catholic Foundation in your will or estate plan? If you already have, please let us know so we can thank you!

We are available to address your questions and be of assistance. Contact The Orange Catholic Foundation at 714.282.3021 or PlannedGiving@OrangeCatholicFoundation.org.

TAX ID #33-0934571

This information is intended to be general in nature. Please discuss your year end tax planning with your accountant or other professional advisor.