

ORANGE CATHOLIC FOUNDATION
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Ms. Schachter graduated Cum Laude from Southern Methodist University in 1992 with degrees in Economics and Finance. She spent the next 20 years working in the finance and real estate industries, while also raising four children. In 2010, Ms. Schachter graduated Magna Cum Laude from Whittier College of Law. Ms. Schachter provides clients with the support necessary to grow with them, their changing needs, and balance personal goals with tax management. These strategies include: full-service estate plan preparation, special needs trusts (SNT), separate property trusts, children's trusts, life insurance trusts (ILIT), spousal lifetime access trusts (SLAT), grantor retained annuity trusts (GRAT), qualified personal residence trusts (QPRT), family limited partnerships (FLP), trust administration, conservatorship services, elder law advice, probate court representation, and preparation of trust and probate accountings.

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Photo not available at time of print

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Mr. Cavin has been practicing law since 1993. He specializes in Estate Planning, Probate, Trust Administration, Business and Real Estate Law. With over twenty-five years of experience he has prepared hundreds of estate plans for his clients by taking the time to explain to them their options and helping them find the solutions which fit them best. Mr. Cavin is a native of Southern California. He received his undergraduate Bachelor of Arts degree in Political Science from the University of Southern California and his Juris Doctor degree from the University of La Verne College of Law, where he graduated Cum Laude and was a contributor and an editor of the college's law review, the Journal of Juvenile Law.

Mr. Cavin is a recipient of the Wiley W. Manuel Award for Pro Bono Legal Services, presented by the State Bar of California; and the Maynard Toll Pro Bono Award, presented by the Legal Aid Foundation of Los Angeles. He is an active and involved member of his parish, Saint Joseph in Placentia. He is married and has three wonderful children.

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William Brodak is an accomplished attorney specializing in Estate Planning, Medi-Cal Planning, Probate, Trust Administration, and Elder Law who is dedicated to preserving one's assets by avoiding or reducing probate fees, estate taxes, long-term care costs, and Medi-Cal recovery claims. Mr. Brodak is known for his personalized service and works closely with clients to ensure each is protected through proper planning and estate administration. Mr. Brodak received his B.S. in Accounting from the Indiana Univ. of Pennsylvania and his J.D. from Pepperdine University School of Law. He is a member of the National Academy of Elder Law Attorneys, the California Advocates for Nursing Home Reform, the Orange County Bar Association's Trusts & Estates and Elder Law Sections, the Advisory Board for UCI's Institute for Memory Impairment and Neurological Disorders, and the Presentation and Referral Panel of the Orange County Caregiver Resource Center. Mr. Brodak practices in Irvine and has clients throughout Southern California.

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Mr. Matthew Hansen is a Senior Counsel at Clark / Trevithick in the Trust and Estate Department, Matthew focuses his efforts on estate planning, planned giving and tax-exempt organizations. Matthew represents individual, family, and small business clients in matters related to family wealth transfers, succession planning, charitable planned giving, and complex probate and trust administrations. Matthew also regularly represents tax-exempt organizations in formational, organization and operational issues. Matthew also has a strong background in trust litigation, probate, conservatorships and civil disputes.

Mr. Hansen is committed to helping his clients understand that the foundation of estate planning is appreciating the value of protecting themselves and their loved ones. He received his B.S., from Georgetown University in 2000 and his J.D., from George Washington University Law School in 2003.

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Mr. Lamm joined Cummins & White, LLP as an associate in 2005 and became a partner in 2008. Mr. Lamm has extensive experience planning and drafting foundational estate planning documents consisting of revocable living trusts, wills, living wills, and powers of attorney for health care and asset management. In addition, he successfully helps multigenerational families transfer their business interests to succeeding generations through the use of more advanced estate planning techniques such as Intentionally Defective Grantor Trusts, Grantor Retained Annuity Trusts, Irrevocable Life Insurance Trusts, and Dynasty Trusts. His area of practice includes Estate Planning, Trust Administration, Taxation, Asset Protection and Probate. In 1996,

Mr. Lamm graduated magna cum laude from the University of Arizona he received BS (Criminal Justice), University of Arizona; JD, from California Western School of Law; and LLM (Taxation), University of Miami School of Law.

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Mrs. Karla Lopez-Serafin's practice is dedicated to estate planning, guardianships and family immigration matters. Her Estate Plans include Living Trusts, Wills, Powers of Attorney, Advance Health Care Directives and HIPAA waivers for couples as well as individuals. Prior to opening her own private practice, Mrs. Lopez-Serafin lived in Italy and worked for an Italian engineering firm as head of overseas business development, negotiating contracts for development projects funded by various branches of the UN.

Mrs. Lopez-Serafin received her B.A. in International Studies from the University of California, Irvine and her J.D. from Loyola Law School, Los Angeles, where she served as a mentor and coordinator for the Judge Stephen O'Neil Trial Advocacy Mentoring Program. While in law school, she completed a Comparative French and European Union Law Course at the Nanterre University in Paris, France. She is fluent and able to conduct business in English, Spanish and Italian.

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Mr. Burnight was born and raised in Long Beach and has been practicing law in Long Beach since 1991. His practice areas include Trust and Estate work in planning, administration, probate and litigation. He also specializes in real estate and business transactional matters. He is a member of the Estate Planning and Trust Council of Long Beach, as well as a member of the California Bar Association estate planning and real estate sections. His Trust and Estate practice includes planning work for individuals and families, as well as representation of corporate and professional fiduciaries.

Mr. Burnight earned his BA from the University of California at Berkeley, and his Juris Doctor degree from the University of Southern California. He is active in the Long Beach community, having served on the Long Beach Day Nursery Board of Directors, the Long Beach Chamber of Commerce Board of Directors, the Long Beach City College Adaptive PE Board of Directors, and had the privilege of serving as the 99th President of the Rotary Club of Long Beach. He is also a past president of the Long Beach Barristers. He has previously been honored to be named as a Rising Star by the Los Angeles Super Lawyers.

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