



Every man shall give as he is able, according to the blessing of the LORD your God which He has given you.
Deuteronomy 16:17

IMPACT OUR DIOCESE • HELP YOUR BOTTOM LINE

With an IRA charitable rollover gift you can help the work of the Orange Catholic Foundation this year and enjoy valuable tax and income benefits. If you are 70 1/2 or older, you can roll over up to \$100,000 from your IRA to the Orange Catholic Foundation without paying federal income tax. Even better, your gift qualifies for your required minimum distribution (RMD).

HERE ARE SOME OF THE WAYS YOU CAN BENEFIT FROM AN IRA ROLLOVER GIFT THIS YEAR:

Reduce Your Taxable Income.

By rolling over some or all of your RMD from your IRA to the Orange Catholic Foundation, you can reduce your taxable income this year.

Lower Your Social Security Tax.

Reducing your taxable income with an IRA rollover gift may also reduce the tax due on your social security payments.

Avoid IRS Tax Limits.

IRA rollover gifts may be made over and above the normal cash gift limit (50% of your adjusted gross income).

Nonitemizers: Enjoy Charitable Gift Benefits!

If you do not itemize your deductions, you can still benefit from the reduction in income and tax resulting from an IRA rollover gift.

A New Source for Major Gifts!

If you wish to make a larger gift to the Orange Catholic Foundation, you can make that gift from your IRA rather than tapping into your bank account this year.

Make an IRA Rollover Gift today or learn more by visiting our web site at: plannedgiving@orangecatholicfoundation.org



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This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

